

Heritage Fund

Your legacy starts today.

An opportunity
to invest in a
better future for
your community,
friends and family.

Tomorrow's Good Starts TODAY.

The Heritage Fund is your opportunity to be part of something lasting. As an endowed fund, gifts are pooled together, invested and managed to ensure that contributions continue to give, year after year. Your investment becomes an endowment; a legacy of giving that goes on forever. ***Make sure your legacy supports what means the most to you.***



Building, Bridging, Enriching!

Ten Reasons to Establish a *Heritage Fund* with the Greater Gig Harbor Foundation

1. We are a local organization with deep roots in the community and broad expertise regarding community issues and needs.
2. We provide highly personalized service tailored to your charitable interests.
3. Through our donor advised funds you can direct annual grants to causes you care about most.
4. We accept a wide variety of assets and can facilitate complex forms of giving.
5. Our tax status assures for the maximization of tax advantages under state and federal law.
6. We partner with your advisors to create highly effective approaches to charitable giving.
7. We maximize the impact of your gift by pooling donations and grants.
8. We build endowment funds to benefit the community in perpetuity while helping to create personal legacies.
9. We convene agencies and coordinate resources to ensure that your gift is dedicated to your passions, not administrative needs.
10. We offer the opportunity to connect with other donors across our greater Gig Harbor and Key Peninsula community.

To learn more about the **Heritage Fund** and how to set up a legacy that will have a lasting impact on our greater community, please

contact us at 253.514.6338 or
info@gigharborfoundation.org

Or visit:

gigharborfoundation.org/heritagefund